

AUTODESK BUILD ONBOARDING

WHAT'S INCLUDED

Autodesk Build is a robust project management software connected to a common data environment. We at CADD Microsystems are ready to get you up and running. The onboarding process can be confusing, but as your partner, we make it our mission to support you through your team's adoption of Autodesk Build.

Our Construction Practice Manager is available to get you familiar with the platform, help encourage user adoption, and answer your questions during a **FREE** one-hour Autodesk Build onboarding call.

Book your Autodesk Build onboarding call today!

Have questions about our Autodesk Build onboarding or any of our customer focused onboarding offerings? Contact our Customer Success Program Manager: Emily Canada | emily.canada@caddmicrosystems.com

Account Setup

- Sign into the Autodesk Account
- Activate the Unified Platform Hub
- Manage users and products
- Add account admins and members
- View contract information and seat usage

Project Basics

- Assigning Entitlements
- Uploading Files (through Web UI ONLY)
- Add users/members to hub & project
- Creating a project
- How to share files with outside organizations

Desktop Connector

- Downloading

Build Overview

- How to access the unified platform
- Sheets
- Files
- Issues
- Forms
- Photos
- RFIs
- Submittals
- Meetings
- ✓ Assets